

Title:	<i>Policy for Selection of Outside Counsel</i>				
Policy No:	Legal - 1	Approval Date:		Audit Date:	
Approved By:			Date Approved:		
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1. PURPOSE

The purpose of this document is to set out the policy for selection of outside counsel.

2. SCOPE

This policy applies to the selection of outside counsel for any and all matters involving Hendry Marine Industries, Inc. (HMI), and its subsidiaries.

3. POLICY

The selection of outside counsel for HMI and its subsidiaries is in the discretion or by delegation of the General Counsel of HMI